

Code CII
Company name Hochiminh City Infrastructure Investment Joint Stock Company
Date 08/03/2018
Subject Result of corporate bonds issuance

Content:

Hochiminh City Infrastructure Investment Joint Stock Company reports the result of corporate bonds issuance as follows:

I. Information on bond issuance:

No.	Term	Expected issue volume	Actual issue volume	Bond type	Interest	Issue date	Principal payment method of	Depository company
1	366 days	580 billion dongs	580 billion dongs	Non-convertible and secured corporate bonds, no warranties	9.5%/year	July 27, 2018	to pay for principal payment at the end of the period	Techcom Securities Joint Stock Company

II. List of the bondholders:

Investor	Value (billion dongs)	Issue date	Maturity date	Proportion
I. Domestic investor				
1. Institutional investor				
a. Credit institution	-	-	-	-
b. Investment fund	-	-	-	-
c. Securities Company	580	July 27, 2018	July 28, 2018	100%

2. Individual investor	-	-	-	-
II. Foreign investor				
1. Institutional investor	-	-	-	-
2. Individual investor	-	-	-	-
Total	580			100%